

JPMORGAN CHASE & CO.

Political Engagement Report

Introduction

JPMorgan Chase believes that responsible corporate citizenship demands a strong commitment to a healthy and informed democracy through civic and community involvement. Because of the potential impact public policy can have on our businesses, employees, communities and customers, we engage with policymakers in order to advance and protect the long-term interests of the Firm.

This Report contains information supplemental to the Firm's [Political Engagement and Public Policy statement](#) for calendar year 2021.

Corporate Ballot Initiative Payments

The firm made no corporate payments to support or oppose a ballot initiative during the calendar year. A semi-annual supplement to this section will be posted to our website in the event the Firm makes such a payment in the first half of a calendar year.

Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>ALABAMA</u>				
Sewell	Terri	D	Federal House	\$1,000
<u>ALASKA</u>				
Murkowski	Lisa	R	Federal Senate	\$2,500
<u>ARIZONA</u>				
Arizona Bankers Association PAC			State PAC	\$5,000
<u>ARKANSAS</u>				
Boozman	John	R	Federal Senate	\$2,000
Hill	J. French	R	Federal House	\$3,000
<u>CALIFORNIA</u>				
Maienschein	Brian	R	State House	\$1,500
Petrie-Norris	Corttie	D	State House	\$2,000
Salas	Rudy	D	State House	\$1,500
<u>COLORADO</u>				
Perlmutter	Edwin	D	Federal House	\$2,500
Better Colorado Alliance		D	527 Political Organization	\$2,500
All Together Colorado		D	527 Political Organization	\$2,500
Restore Colorado Leadership Fund		R	527 Political Organization	\$2,500
Senate Majority Fund - Nonfederal		R	527 Political Organization	\$2,500
<u>CONNECTICUT</u>				
Himes	James	D	Federal House	\$5,000
Larson	John	D	Federal House	\$1,500
<u>DELAWARE</u>				
Blunt Rochester	Lisa	D	Federal House	\$1,000
Bolden	Stephanie	D	State House	\$600
Heffernan	Debra	D	State House	\$600
Mantzavinos	Spiros	D	State Senate	\$1,200
McBride	Sarah	D	State Senate	\$600
Townsend	Bryan	D	State Senate	\$600
<u>FLORIDA</u>				
Albritton	Ben	R	State Senate	\$1,000
Aloupis	Vance	R	State House	\$1,000
Boyd	Jim	R	State Senate	\$1,000
Brodeur	Jason	R	State Senate	\$1,000
Brown	Kamia	D	State Senate	\$1,000
Caruso	Michael	R	State House	\$1,000
Clemons	Charles Wesley	R	State House	\$1,000
DiCeglie	Nick	R	State House	\$1,000
Driskell	Fentrice	D	State House	\$1,000
Duggan	Wyman	R	State House	\$1,000

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<u>FLORIDA (CON'T)</u>				
Fabricio	Tom	R	State House	\$1,000
Garcia	Ileana	R	State Senate	\$1,000
Giallombardo	Mike	R	State House	\$1,000
Grall	Erin	R	State House	\$1,000
Grieco	Michael	D	State House	\$500
Joseph	Dottie	D	State House	\$500
Learned	Andrew	D	State House	\$500
McClure	Lawrence	R	State House	\$1,000
Mooney	Jim	R	State House	\$1,000
Passidomo	Kathleen	R	State Senate	\$1,000
Perez	Daniel	R	State House	\$1,000
Pizzo	Jason	D	State Senate	\$500
Polsky	Tina	D	State Senate	\$1,000
Rommel	Bob	R	State House	\$1,000
Silvers	David	D	State House	\$1,000
Yarborough	Clay	R	State House	\$1,000
Zika	Ardian	R	State House	\$1,000
<u>GEORGIA</u>				
Bishop	Sanford	D	Federal House	\$3,000
Scott	Austin	R	Federal House	\$1,000
Scott	David	R	Federal House	\$2,000
Dickens Inaugural Committee, Inc.		D	Inaugural Committee	\$10,000
<u>IDAHO</u>				
Crapo	Mike	R	Federal Senate	\$2,500
<u>ILLINOIS</u>				
Anaya	Alma	D	County Commissioner, Cook	\$150
Bush	Melinda	D	State Senate	\$250
Durkin	Jim	R	State House	\$500
Foster	Bill	D	Federal House	\$2,500
Harmon	Don	D	State Senate	\$500
Holmes	Linda	D	State Senate	\$150
Casten	Sean	D	Federal House	\$2,500
LaHood	Darin	R	Federal House	\$2,000
La Spata	Daniel	N	City Alderman, Chicago	\$150
Morrison	Julie	D	State Senate	\$250
Murphy	Laura	D	State Senate	\$250
Welch	Emmanuel Chris	D	State House	\$500
Democrats for the Illinois House		D	State Party Committee	\$2,000
House Republican Majority		R	State Party Committee	\$1,500
Senate Democratic Leadership Fund		D	State PAC	\$2,000
Senate Republican Victory Fund		D	State Party Committee	\$2,500

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<u>INDIANA</u>				
Hollingsworth	Trey	R	Federal House	\$2,500
Young	Todd	R	Federal Senate	\$2,000
<u>IOWA</u>				
Hinson	Ashley	R	Federal House	\$1,000
<u>KANSAS</u>				
Moran	James	R	Federal Senate	\$3,000
<u>KENTUCKY</u>				
Barr	Andy	R	Federal House	\$5,500
<u>MASSACHUSETTS</u>				
Neal	Richard	D	Federal House	\$5,000
Boston Inaugural Fund 2021		D	Inaugural Committee	\$10,000
<u>MICHIGAN</u>				
Huizenga	William	R	Federal House	\$5,500
Kildee	Daniel	D	Federal House	\$2,000
<u>MISSOURI</u>				
Cleaver	Emanuel	D	Federal House	\$2,000
Wagner	Ann	R	Federal House	\$4,000
<u>NEW HAMPSHIRE</u>				
Hassan	Margaret	D	Federal Senate	\$2,500
<u>NEW JERSEY</u>				
Gottheimer	Joshua	D	Federal House	\$2,500
<u>NEW YORK</u>				
Bailey	Jamaal	D	State Senate	\$2,500
Brooks	John	D	State Senate	\$500
Burdick	Chris	D	State House	\$500
Comrie	Leroy	D	State Senate	\$1,000
Cooney	Jeremy	D	State Senate	\$1,000
Cruz	Catalina	D	State House	\$500
Dilan	Erik	D	State House	\$500
Espallat	Adriano	D	Federal House	\$250
Garbarino	Andrew	R	Federal House	\$2,000
Gianaris	Michael	D	State Senate	\$3,500
Heastie	Carl	D	State House	\$3,500
Hevesi	Andrew	D	State House	\$500
Jeffries	Hakeem	D	Federal House	\$2,500
Joyner	LaToya	D	State House	\$210
Mayer	Shelley	D	State Senate	\$500
Meeks	Gregory	D	Federal House	\$2,500

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<u>NEW YORK (CON'T)</u>				
Myrie	Zellnor	D	State Senate	\$1,000
Parker	Kevin	D	State Senate	\$500
Pretlow	Gary	D	State House	\$500
Rajkumar	Jenifer	D	State House	\$1,000
Sanders	James	D	State Senate	\$1,000
Thomas	Kevin	D	State Senate	\$1,500
Walker	Latrice	D	State House	\$500
Bronx Democratic County Committee (Non-Federal)		D	County Party Committee	\$2,500
Monroe County Democratic Committee			County Party Committee	\$1,000
NYS Democratic Assembly Campaign Committee		D	State Party Committee	\$6,000
NYS Democratic Senate Campaign Committee		D	State Party Committee	\$3,500
<u>NORTH CAROLINA</u>				
McHenry	Patrick	R	Federal House	\$3,000
<u>OHIO</u>				
Beatty	Joyce	D	Federal House	\$2,500
Brown	Elizabeth	D	City Council, Columbus	\$1,500
Carfagna	Rick	R	State House	\$2,000
Craig	Hearcel	D	State Senate	\$1,000
Hardin	Shannon	D	City Council, Columbus	\$5,000
Wilson	Steve	R	State Senate	\$2,000
Ohio Chamber of Commerce PAC			State PAC	\$2,500
Ohio Bank PAC			State PAC	\$7,500
<u>OKLAHOMA</u>				
Lankford	James	R	Federal Senate	\$2,500
<u>PENNSYLVANIA</u>				
Dean	Madeleine	D	Federal House	\$2,500
<u>SOUTH CAROLINA</u>				
Clyburn	James	D	Federal House	\$2,500
Mace	Nancy	R	Federal House	\$1,000
Scott	Timothy	R	Federal Senate	\$3,000
<u>SOUTH DAKOTA</u>				
Thune	John	R	Federal Senate	\$2,500
<u>TEXAS</u>				
Buckingham	Dawn	R	State Senate	\$1,000
Cuellar	Henry	D	Federal House	\$1,000
Guillen	Ryan	R	State House	\$1,000
Taylor	Vancampen	R	Federal House	\$2,000
Texas Association of Business PAC (TXBIZPAC)			State PAC	\$5,000
Texas Bankers Assn. Bankers PAC			State PAC	\$5,000

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<u>WASHINGTON</u>				
DelBene	Suzan	D	Federal House	\$2,500
<u>WEST VIRGINIA</u>				
Manchin	Joseph	D	Federal Senate	\$5,000
<u>WISCONSIN</u>				
Steil	Bryan	R	Federal House	\$2,500

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<u>NATIONAL PACs & PARTY COMMITTEES</u>			
American Bankers Association PAC (BANKPAC)		Federal PAC	\$2,500
Arkansas For Leadership Political Action Committee	R	Federal Leadership PAC	\$5,000
Bank Policy Institute PAC		Federal PAC	\$2,500
Believe in America PAC	R	Federal Leadership PAC	\$5,000
Be of Good Cheer PAC	R	Federal Leadership PAC	\$5,000
Big Sky Opportunity PAC	R	Federal Leadership PAC	\$1,500
Blue Dog Political Action Committee		Federal PAC	\$5,000
Blue Hen PAC	D	Federal Leadership PAC	\$5,000
Building America's Republican Representation PAC	R	Federal Leadership PAC	\$5,000
Building Relationships In Diverse Geographic Environments PAC	D	Federal Leadership PAC	\$5,000
CHC BOLD PAC		Federal PAC	\$5,000
Common Ground PAC	D	Federal Leadership PAC	\$5,000
Commonsense. Conservative Values PAC	R	Federal Leadership PAC	\$2,500
Congressional Black Caucus PAC		Federal PAC	\$5,000
Consumer Bankers Association PAC		Federal PAC	\$2,500
Democratic Legislative Campaign Cmte. (for membership dues)	D	Legislative Leadership Association / 527	\$25,500
DSCC	D	Federal Party Committee	\$15,000
Electing Majority Making Effective Republicans	R	Federal Leadership PAC	\$5,000
Equality PAC		Federal PAC	\$5,000
Financial Services Forum PAC		Federal PAC	\$2,500
First State PAC	D	Federal Leadership PAC	5000
Forward Together PAC	D	Federal Leadership PAC	5000
Freedom Fund	R	Federal Leadership PAC	5000
Getting Stuff Done PAC (GSD-PAC)	D	Federal Leadership PAC	5000
Great Lakes PAC	D	Federal Leadership PAC	\$5,000
In The Arena PAC	R	Federal Leadership PAC	\$5,000
Innovation Political Action Committee	R	Federal Leadership PAC	\$5,000
Investment Company Institute PAC (ICI PAC)		Federal PAC	\$5,000
Jobs, Education, & Families First - Jeff PAC	D	Federal Leadership PAC	\$2,500
Moderate Democrats PAC	D	Federal PAC	\$5,000
Motor City PAC	D	Federal Leadership PAC	\$5,000
Narragansett Bay PAC	D	Federal Leadership PAC	\$2,500
New Democrat Coalition Action Fund		Federal PAC	\$5,000
NRCC	R	Federal Party Committee	\$15,000
NRSC	R	Federal Party Committee	\$15,000
Republican State Leadership Committee (for membership dues)	R	Legislative Leadership Association / 527	\$25,500
R Senate PAC	R	Federal Leadership PAC	\$5,000
Securities Industry And Financial Markets Association PAC		Federal PAC	\$2,500
Senate Eagle PAC	R	Federal Leadership PAC	\$2,000
Sensible American Solutions Supporting Everyone	R	Federal Leadership PAC	\$2,000
The Madison PAC	D	Federal Leadership PAC	\$5,000
The Peter Norbeck Leadership PAC	R	Federal Leadership PAC	\$5,000
Together Holding Our Majority PAC	R	Federal Leadership PAC	\$5,000
Tomorrow Is Meaningful PAC	R	Federal Leadership PAC	\$5,000
Treasure State PAC	R	Federal Leadership PAC	\$5,000
Upper Hand Fund	R	Federal Leadership PAC	\$5,000

Lobbying

On the state and local level, our Government Relations and Public Policy team (GRPP) lobbies primarily in states in which the Firm has a retail presence or other material business operations. Current information is available about our [retail locations](#).

At the federal level, the Firm makes quarterly filings with the U.S. Congress disclosing GRPP's federal lobbying expenditures and the issues on which they have lobbied. For the past three calendar years, we have reported lobbying expenditures of \$2.65 million in 2021, \$2.81 million in 2020, and \$2.81 million in 2019. Key subjects on which GRPP lobbies include Banking, Financial Services, Cybersecurity, Workforce Development, Small Business, Tax Policy, Veterans Issues and Trade. To review our quarterly filings, visit the [Office of the Clerk of the U.S. House of Representatives](#) or the [Secretary of the U.S. Senate](#) and search for "JPMorgan Chase Holdings LLC" in the Registrant Name field.

Below is a list of the principal trade associations to which the Firm belongs. We make a reasonable effort to obtain from them the portion of the Firm's payments that are allocated to lobbying each year. Based upon information reported to us for 2021, the amount of the Firm's payments to these organizations attributable to lobbying was approximately \$2.1 million.

- American Bankers Association
- Bank Policy Institute
- Business Roundtable
- Consumer Bankers Association
- Financial Services Forum
- Futures Industry Association
- Global Financial Markets Association and affiliates (SIFMA, AFME, and ASIFMA)
- Housing Policy Council
- Institute of International Finance
- International Swaps and Derivatives Association
- Investment Company Institute and ICI Global
- Managed Funds Association
- Mortgage Bankers Association
- Partnership for New York City
- Structured Finance Industry Group
- UK Finance
- US Chamber of Commerce